

Form ADV, Part 2B, Brochure Supplement  
March 30, 2022

John D. Frankola, CFA  
Portfolio Manager, Principal

Vista Investment Management, LLC  
400 Penn Center Boulevard, Suite 555  
Pittsburgh, PA 15235

412-824-5940  
[www.vista-im.com](http://www.vista-im.com)

This brochure supplement provides information about John D. Frankola that supplements the Vista Investment Management, LLC (“Vista”) brochure. You should have received a copy of that brochure. Please contact us at 412-824-5940 or [www.vista-im.com](http://www.vista-im.com) if you did not receive Vista’s brochure or if you have questions about the contents of this supplement. Additional information about John D. Frankola and Vista Investment Management is available on the SEC’s web site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Material Changes**

**Revised March 30, 2022**

This section describes only material changes since the last amendment, performed March 25, 2021.

There have been no material changes.

## **Educational Background and Business Experience**

John D. Frankola (born 1954) is the firm's President and Portfolio Manager. He has served in these positions since Vista's inception in 2002. He received a Bachelor of Science degree in Accounting from Pennsylvania State University (University Park, PA) and a Master of Business Administration degree from the University of Pittsburgh. He became a Certified Public Accountant (CPA) in 1978 and attained the designation Chartered Financial Analyst (CFA) in 1990. Mr. Frankola does not maintain an active CPA license and is not involved in the practice of accounting.

Prior to the establishment of Vista, Mr. Frankola served as Senior Portfolio Manager for Parker/Hunter Incorporated (since acquired by Janney Montgomery Scott LLC), a registered investment adviser and broker/dealer. In this position he was responsible for the supervision of Parker/Hunter's Asset Management Division (1994-2001). Mr. Frankola worked at Parker/Hunter from 1987 to 2001.

Notes:

The **Chartered Financial Analyst (CFA)** designation is an international professional certification awarded by the CFA Institute to financial analysts. To become a CFA, an individual must pass three six-hour exams, possess a bachelor's degree, and have four years of qualified investment experience.

A **Certified Public Accountant (CPA)** license is granted to qualified accountants in the United States who have passed the Uniform Certified Public Accountant Examination and have met additional education and experience requirements. The licensing requirements vary by state, but generally require at least a bachelor's degree and two years of relevant experience.

## **Disciplinary Information**

John D. Frankola has no legal or disciplinary history to disclose.

## **Other Business Activities**

John D. Frankola is not engaged in any other business activities that provide a substantial source of income or involve a substantial amount of time.

## **Additional Compensation**

John D. Frankola does not receive additional compensation from persons who are not clients for providing advisory services.

## **Supervision**

John, as President and Portfolio Manager, is the principal of Vista's supervisory structure. Accordingly, he has direct or indirect supervisory authority over all the firm's investment advisory representatives, including himself. He can be reached at (412) 824-5940. Although John does not have a direct supervisor, his activities are monitored by Vista's other investment advisory personnel.

Form ADV, Part 2B, Brochure Supplement  
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Matthew J. Viverette  
Chief Compliance Officer, Director of Technology and Operations  
Research Analyst, Assistant Portfolio Manager

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This brochure supplement provides information about Matthew J. Viverette that supplements the Vista Investment Management, LLC (“Vista”) brochure. You should have received a copy of that brochure. Please contact us at 412-824-5940 or [www.vista-im.com](http://www.vista-im.com) if you did not receive Vista’s brochure or if you have questions about the contents of this supplement. Additional information about Matthew J. Viverette and Vista Investment Management is available on the SEC’s web site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Material Changes**

**Revised March 30, 2022**

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There have been no material changes.

## **Educational Background and Business Experience**

Matthew J. Viverette (born 1985) serves as the firm's Director of Technology and Operations. In addition, he provides research and portfolio management support as a Research Analyst and Assistant Portfolio Manager for Vista. He has held these positions since joining the firm in 2014. In 2018 he assumed the role of Chief Compliance Officer. He received a Bachelor of Science degree in Economics and a Bachelor of Science degree in Business Administration, specializing in Finance, from the University of Pittsburgh in 2009.

Prior to joining Vista, Mr. Viverette worked for PNC Financial Services Group, where he was a member of the Strategic Initiatives Office from 2011 to 2014. Additionally, Mr. Viverette served as an Information Technology Analyst for Cancer Treatment Services International from 2009 to 2011.

## **Disciplinary Information**

Matthew J. Viverette has no legal or disciplinary history to disclose.

## **Other Business Activities**

Matthew J. Viverette is not engaged in any other business activities that provide a substantial source of income or involve a substantial amount of time.

## **Additional Compensation**

Matthew J. Viverette does not receive additional compensation from persons who are not clients for providing advisory services.

## **Supervision**

Matthew J. Viverette reports to John D. Frankola, the firm's President and principal, who can be reached at (412) 824-5940. Advice given to clients is discussed on a regular basis. Mr. Frankola has access to electronic communications records, including e-mail and telephone call detail records ("CDRs").

Form ADV, Part 2B, Brochure Supplement  
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Lawrence E. Eakin, Jr.  
Portfolio Manager, Research Analyst

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This brochure supplement provides information about Lawrence E. Eakin that supplements the Vista Investment Management, LLC (“Vista”) brochure. You should have received a copy of that brochure. Please contact us at 412-824-5940 or [www.vista-im.com](http://www.vista-im.com) if you did not receive Vista’s brochure or if you have questions about the contents of this supplement. Additional information about Lawrence E. Eakin and Vista Investment Management is available on the SEC’s web site at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

## **Material Changes**

**Revised March 30, 2022**

This section describes only material changes since the last amendment, performed March 25, 2021.

There have been no material changes.



## **Educational Background and Business Experience**

Lawrence E. Eakin, Jr. (born 1962) serves as a Portfolio Manager and Research Analyst for Vista. He has held these positions since joining the firm in 2018. He received a Bachelor of Science in Computer Applications Information Systems in 1986 from Clarion University of Pennsylvania and a Masters in Business Administration from Duquesne University in 1993.

Prior to joining Vista, he worked in various investment research and management capacities at Federated Investors, Rockhaven Asset Management, Strong Capital Management, Allegiant Asset Management, and most recently, Guyasuta Investment Advisors. He also co-founded a telehealth company, Iagnosis, Inc., in 2010.

## **Disciplinary Information**

Lawrence E. Eakin, Jr. has no legal or disciplinary history to disclose.

## **Other Business Activities**

Lawrence E. Eakin, Jr. is not engaged in any other business activities that provide a substantial source of income or involve a substantial amount of time.

## **Additional Compensation**

Lawrence E. Eakin does not receive additional compensation from persons who are not clients for providing advisory services.

## **Supervision**

Lawrence E. Eakin, Jr. reports to John D. Frankola, the firm's President and principal, who can be reached at (412) 824-5940. Advice given to clients is discussed on a regular basis. Mr. Frankola has access to electronic communications records, including e-mail and telephone call detail records ("CDRs").